ACCESS

DATA SHEET | OCT 2026

# Get to Yes faster with one connected origination experience

## Move faster. Convert more. Drive engagement.

**SPEED. FLEXIBILITY. INTELLIGENCE. FULL CONTROL.**

MeridianLink® Access is a fully configurable, digital-first application platform facilitating seamless lending and deposit account origination across all channels. Combining speed, flexibility, and data-backed intelligence, it's designed to expedite decisions, boost conversions, and simplify operations—all within a simple, self-service interface.

### 2 minutes

Open deposit accounts or credit cards with pre-filled fields that remove conversion-killing friction.

### Up to 60%

Quicker loan decisions with automated workflows that keep applications moving.

### 50% faster

Application completion, because every extra minute is a chance to lose a consumer.

## Win more applications

**CAPTURE THE MOMENT OF INTENT**

Streamlined, branded flows encourage more applicants to complete with you, not turn to a different vendor.

**KEEP CONSUMERS ENGAGED**

Built-in recovery protocols help reconnect consumers who abandon applications before completion, increasing your wallet share.

**CONTROL THE FLOW & FEEL**

Self-service configuration lets teams adjust fields, layouts, workflows, FAQs, disclosures, and content without waiting on tickets.

**BUILD A PERSONALIZED EXPERIENCE**

Keep your brand front and center while member insight powers cross-sell, pre-approved offers, and smarter targeting within your experience.

ACCESS

## How Access takes more applicants over the finish line

### FLEXIBLE APPLICATION EXPERIENCES

- **Deepen relationships:** Combo loan and deposit applications support more product adoption in a single session.
- **Shape the journey:** Configurable single and multi-product workflows align with your growth strategy.
- **Bring members back:** Save-and-resume functionality helps applicants finish with your institution.

### YOUR BRAND, FRONT & CENTER

- **Control the look:** Customizable layouts, themes, and workflows make the experience feel unmistakably yours.
- **Control the content:** Teams can manage FAQs, disclosures, field order, and messaging directly.
- **Control the path:** Configurable flows can be tailored by audience or channel.

### AUTOMATION THAT MOVES AT YOUR PACE

- **Book to your core:** Automated booking helps reduce handoffs and detours.
- **Fund faster:** Automated funding and disbursement keep your institution in control end to end.
- **Remove friction:** Application pre-fill speeds members through the process without surrendering their data relationship.

### CROSS-SELL & GROWTH POWERED BY DATA YOU OWN

- **Act in the moment:** In-application cross-sell offers apply member insight inside your experience.
- **Turn approvals into relationships:** Personalized post-submission logic helps deepen engagement.
- **Refine targeting:** Account and past-application visibility helps your members' data work for your strategy.

> MeridianLink Access enables us to deliver more intuitive, data-driven member experiences with speed, efficiency, and scalability — a transformative step in our digital strategy.
>
> **Salal Credit Union**

**You're in good company**

Trusted by 170+ banks and credit unions to take control of the digital application experience.

**Get Access to more opportunities.**

REQUEST A DEMO



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