

The MeridianLink Portal for mortgage is designed to increase productivity by offering a slick borrower experience without sacrificing data integrity with the loan origination system. The latest product from MeridianLink allows lenders to focus on what's important; Closing loans faster while providing an exceptional customer experience.

## **meridianlink**<sup>®</sup> portal for Mortgage

### Enhance the Borrower Experience and Leverage the Strength of MeridianLink Mortgage formerly known as LeningQB<sup>®</sup> to Eliminate the Restraints of Traditional Business Hours.

With mounting demand for speed and convenience across all lending types, mortgage lenders face a daunting task of finding a robust, configurable and affordable solution to fully digitize their operations. New consumer-facing interfaces are required to feed back-end loan origination application processes without having to sacrifice automation and connection to their primary system of record.

The newest addition to the MeridianLink's suite of products is designed to address this challenge. The industry-leading MeridianLink Portal formerly known as Application Portal<sup>™</sup> technology has been adapted for mortgage lending and modified to fully integrate to the MeridianLink Mortgage loan origination system. MeridianLink Portal moves lenders beyond the outdated online applications that simply captured application information through tedious manual data entry on the back-end, to providing fully-responsive applications optimized on the front-end to support any mobile device. Lenders can now leverage a sleek and stylish UI that is customizable to match their existing digital presence.

With Meridianlink Portal for Meridianlink Mortgage, the branding and prominence associated with your current digital and application process never miss a beat as they merge your maturing business objectives with digital demands of borrowers for speed, automation and convenience.

- **Mobile-first Design**

With speed and responsiveness as top priorities, our design considers all major browsers and devices to ensure maximal convenience and functionality.

- **Quick Pricer**

Borrowers can browse all lender programs and rates that match specific search criteria. Includes borrower-friendly interfaces to review and compare rates.

- **High-level Configuration**

Offers freedom and control to customize application themes and wording. Application configuration is made easy through our tool's built-in white-label editor.

- **Convenient Consumer Data Entry**

Responsive design built to be forwards compatible with ULAD (MISMO 3.4) including support for multiple borrowers (paired or unpaired), features several pre-fill and easy data population abilities by leveraging Equifax InstaTouch ID, Verification of Assets, and browser auto-fill technology.

- **Loan Portal for Admin**

Track the mortgage application status, upload documents, complete task lists and communicate with the lender.

For more information or to schedule a free demo, contact us today.  
Call **866.720.6432** or email [salesupport@meridianlink.com](mailto:salesupport@meridianlink.com)

## Features

### Standard

- 100% web-based platform hosted securely by MeridianLink
- 24/7 online consumer access
- 24/7 online administrative access (through SSO link in-branch or direct)
- Support for all major browsers and devices
- Full integration to the MeridianLink Mortgage loan origination system
- White-label web editor for customizing overall theme, text and field visibility
- Three portals in one
  - Mortgage application portal
  - Status-tracking portal
  - QuickPricer portal
- Individual Loan Officer Assignment URL's
- Secure document exchange
- Full Retail Channel Support
- Address Verification
- Support for pre-fill technologies
  - Equifax InstaTouch ID
  - MCL Verification of Assets
- Automated Credit Pull
- ULAD compliance built-in
  - Mutli-Borrower Support
- Advanced passwordless account creation and login
- Analytics and Reporting Capabilities

### Add-Ons

- Integration with Google Analytics
- Additional Application Portal sites for targeting separate consumer audiences
- Custom URL Capability

## Benefits

- **Comprehensive, Yet Flexible**  
Scalable and expandable configuration allows flexibility to support online consumer application types and quantities from a single type to an entire lending portfolio.
- **Increased Sophistication**  
Borrowers are too smart to wait on manual and slow processes associated with the first wave of online applications established years ago. MeridianLink Portal maximizes the digital experience for both the front-end and back-end.
- **Fast and Responsive**  
Leveraging new design principles, the application optimizes the online consumer experience so that it is quick and as easy as possible.
- **White Label Design**  
MeridianLink Portal seamlessly meshes with existing web presence so that consumers are presented with a consistent format and styling throughout the application.
- **Automatic Assignments**  
Individual URL's allow lenders to create unique URL's that directly assign loan applications to specific Loan Officers at the point of application creation.

## About MeridianLink

MeridianLink connects all sizes of financial institutions and fintech companies to better technology, better service, better people and better solutions. MeridianLink transforms operating environments by solving complex problems with powerful yet practical solutions. The company's suite of products and services help maximize performance in key industry segments, such as direct, indirect and mortgage loan origination; deposit account opening; digital lending; credit reporting, data access and verification; business consulting; analytics, collections and scoring. Based in Costa Mesa, Calif., MeridianLink is passionate about democratizing financial services technology and data.