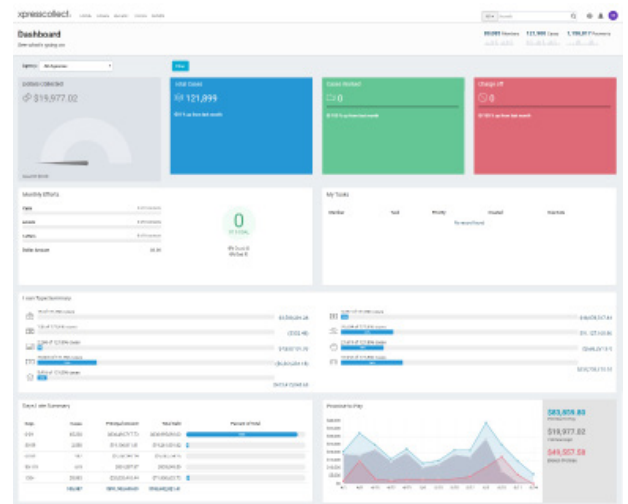# meridianlink® collect

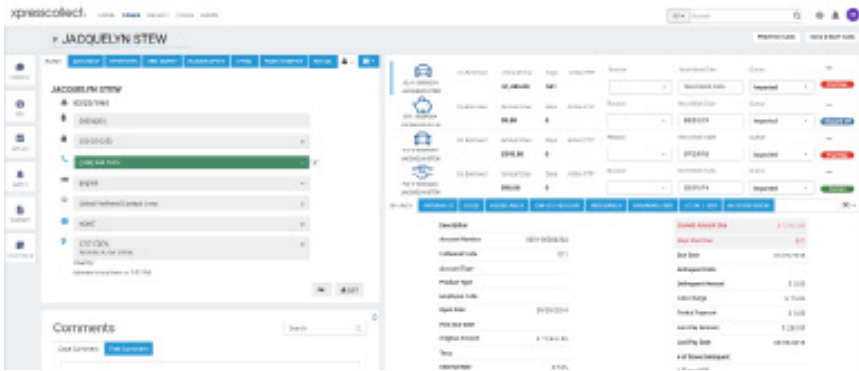## Easy & simple way to automate the manual tasks you do today

MeridianLink Collect formerly known as Xpresscollect® helps you easily and effectively manage your delinquencies. The cloud-based platform provides unmatched benefits with a sleek user interface that delivers the ultimate user experience. It's so simple, every one on your team can be trained to set it up and manage it. MeridianLink Collect not only replaces tedious workflows of the past with increased automation, sophisticated analytics and easy-to-use functionality, it also evolves with your financial institution's operations and goals.

Comprehensive Integration for Full Control

MeridianLink Collect seamlessly integrates with your core system, third-party vendors and MeridianLink® products to make your daily life easier. The integration ensures a more efficient and effective way to manage each case with the ability to view real-time notifications on payments made or charge-offs, view details on a credit report or manage repossessions all in one location.

For more information or to schedule a free demo, contact us today.
Call **866.720.6432** or email **salessupport@meridianlink.com**

Immediate Productivity

Because our solution is cloud-based, there's no complicated software to install. There is never a need to download, upgrade or worry about being on the latest version. Sign-in, see what's planned for your day in the tailored dashboard and start collecting. Our solution is specifically designed around the user experience, making it easy to use. Your team will need less training, which provides more time for contacting customers/members. That means more resources saved and more money recovered.

How It Works

1. IMPORT FILE
Schedule a nightly file to be automatically sent containing all of the delinquent loans, shares and accounts. MeridianLink Collect handles the rest.

2. CUSTOM QUEUES
Our flexible and fully customizable queues and triggers allow you to filter and direct your collection accounts in the way you need to see them.

3. OPEN CASE
Real-time payment updates, skip tracing and single-click action notes are just a few ways that MeridianLink Collect helps you quickly see everything you need to collect.

4. CLOSE CASE
Now is the time to set the game plan. Didn't have any luck contacting them? Simply set a next work date to follow up. Finish any last-minute notes and move on to the next case.

5. COLLECT
It's easy to set a promise to pay (PTP), schedule payment plans or take a payment without ever leaving MeridianLink Collect.

Benefits

- **Custom Queues**: See what you want to see. Slice and dice your queues so you see what matters.
- **Custom Reporting**: Our robust reporting engine is detailed and user-friendly. Visual data provides a big picture view and increases efficiency.
- **Integrations**: Seamlessly connect to payments, insurance, repossession, remarketing, documents and other important tools you use daily.
- **Core Activity Visibility**: MeridianLink Collect provides the power to simply click and instantly view information in your core system. By seeing all of the accounts a customer/member has, you can see the entire relationship.
- **Payment Scan**: MeridianLink Collect receives real-time payment tracking to notify of payments within the last 24 hours, preventing perceptions of miscommunication with customers/members.
- **Dashboard**: Quickly view snapshots of the total collection process down to your individual goals and tasks.
- **Workout Loans**: By connecting with MeridianLink Consumer you can help customers/members refinance or approve a workout loan on the spot.
- **Skip Tracing**: Improve collection efficiency and productivity. Find hard-to-reach customers/members and avoid inaccurate, outdated information.
- **Application History**: See all of the submitted applications for a better understanding of someone's history. Look beyond just funded loans to see how they applied and their qualifications even before becoming a customer or member.

About MeridianLink

MeridianLink connects all sizes of financial institutions and fintech companies to better technology, better service, better people and better solutions. MeridianLink transforms operating environments by solving complex problems with powerful yet practical solutions. The company's suite of products and services help maximize performance in key industry segments, such as direct, indirect and mortgage loan origination; deposit account opening; digital lending; credit reporting, data access and verification; business consulting; analytics, collections and scoring. Based in Costa Mesa, Calif., MeridianLink is passionate about democratizing financial services technology and data.