

A Successful Roadmap for Growing Loans and Deposits in a Digital Economy



Customer / Member Start Here

Universal Application
Mobile-first online application for any new loan or deposit account

Deposit Auto Business Consumer
Credit Card HELOC Mortgage

meridianlink portal
Universal Portal
Digital and online point-of-sale for all deposit and loan products through a single portal

Unified Origination Platform
Fully integrated system to manage end-to-end process for loans and deposits

<p>meridianlink opening Deposit Account Opening Origination</p> <p>Personal and business checking, savings, CDs, money markets, HSAs, and IRAs</p>	<p>meridianlink consumer Consumer Loan Origination</p> <p>Direct, indirect and mortgage, consumer and business, secured and unsecured</p>	<p>meridianlink mortgage Mortgage Loan Origination</p> <p>Direct, indirect and mortgage, consumer and business, secured and unsecured</p>
<p>Cross Sell Automated prequalification, strategic and tradeline based offers with savings analysis</p>		
<p>Underwriting / Post-Approval</p> <p>Automated and dynamic tasks, queues, actions, notifications, and decisions</p>	<p>Underwriting / Post-Approval</p> <p>Automated and dynamic tasks, queues, actions, notifications, and decisions</p>	
<p>Advanced Decisioning Enhanced data attributes, scoring, and analytics to control risk</p>		
<p>Closing / Booking</p> <p>Automated onboarding and enrollment in home banking</p>	<p>Closing / Booking</p> <p>Automated documents, signatures and onboarding</p>	
<p>Funding</p> <p>Automatic disbursement of funds and ACH processing for direct and indirect loans</p>		

meridianlink marketplace
Vendor Partner Network
Continuously reviewed and updated integrated services, covering end-to-end processing lifecycle

Home Banking Portal

Lead Gen / POS Portal Indirect Auto Portal

Consumer Credit Bureaus & Related Products/Services
Business Credit Bureaus & Related Products/Services
Alternative Data Providers
Fraud Detection
ID Verification
OFAC
Address Verification/Authentication
BSA/Anti-Laundering
POS/Web Analytics

Vehicle Valuations
Custom Scoring
Indirect and Lease Processing
Outsource Processing
Real Estate/Settlement Services
HMDA Reporting

eSignature
Compliance Documents
Document Imaging
Home Banking

Core Banking
NACHA
Payment Gateway

meridianlink consulting
Analytics & Consulting
Custom scorecards, risks, and fraud analysis, performance optimization

meridianlink insight
Advanced Reporting
Intuitive and definable business intelligence dashboard

Open API
Allows connectivity to Vendor Partner Network systems and data

meridianlink collect
Collections
Intelligent contact strategies and loss mitigation