2021 VIRTUAL

USER FORUM

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Self Checkup with Dynamic Worksheets for MeridianLink Consumer and MeridianLink Opening

PRESENTERS

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“We’ve been together for so long…”

- No this isn’t a Rickroll (sadly)
- Sometimes the longer we’ve known someone, the more surprising it is to learn we’ve made incorrect assumptions about them
- Surprises like this can be unpleasant if we’re talking about assumptions in your system

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AGENDA

- What are Dynamic Worksheets?
- Who should I share them with?
- We filled them out – Now what?
- Poll Questions
- Live Q&A
- Prize Drawing

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What are Dynamic Worksheets?

- Dynamic Worksheets are a tool to gather information from decision makers at your organization, and enable admins to match system behavior with your organization's needs

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Who should I share Dynamic Worksheets with?

- Anyone at your organization who can provide definitive answers to the questions on the worksheets
- They are designed specifically so individuals don't have to be experts in the system to answer the questions – just experts on what your organization needs

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We filled out our Dynamic Worksheets – Now what?

- Compare responses among your team to make sure they match up
- Use the ReadyAssist interactive eLearning courses that align with the worksheets you've filled out
- Make sure the responses in your worksheets match the values in your system

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POLL #1

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Q&A

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POLL #2

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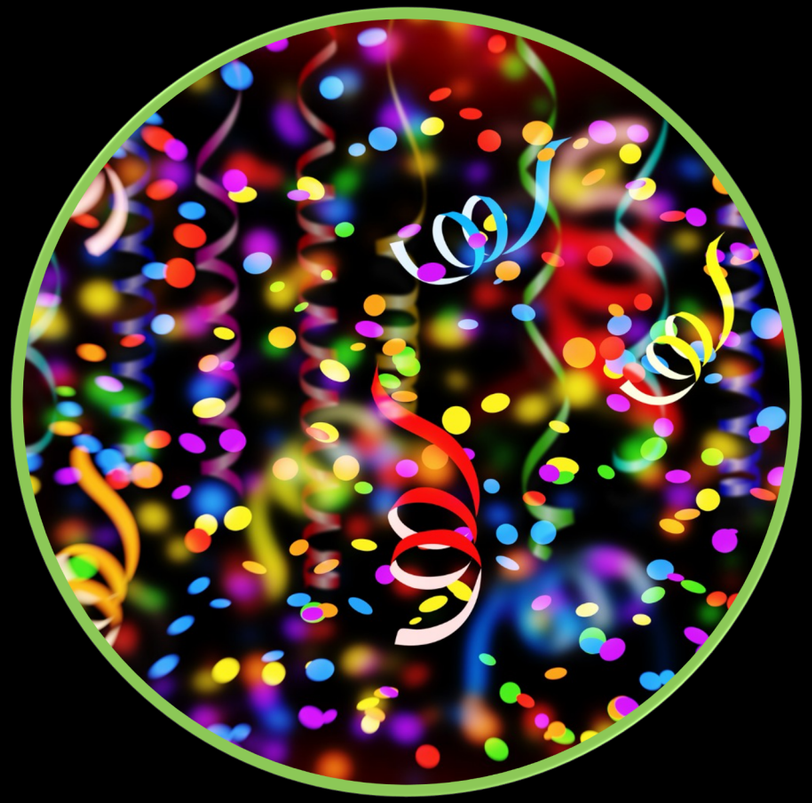
WINNER

Prize Drawing



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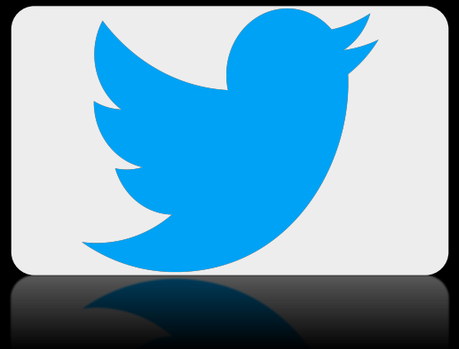

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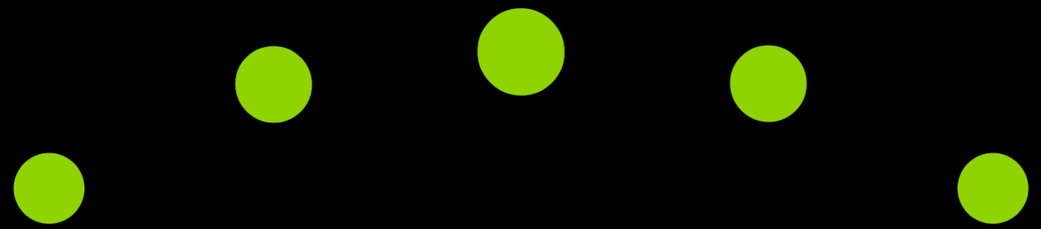

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